

FSC GCC Fixed Income Report

17/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.04	4.875	98.98	99.48	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.14	5.375	100.15	100.77	5.10	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.14	6.500	99.19	100.10	6.49	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.41	4.750	98.39	98.93	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.00	5.625	100.67	101.32	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.00	6.750	101.81	102.68	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.02	6.250	103.29	103.96	5.56	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.02	7.000	105.09	105.92	6.53	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.78	6.750	104.71	105.35	5.17	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.78	7.375	111.38	112.05	5.61	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.41	4.875	98.07	98.78	5.10	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.79	5.932	100.70	101.32	5.14	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.16	4.750	98.02	98.23	5.63	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.30	3.958	97.26	97.33	6.12	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.81	5.200	97.73	97.98	5.80	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.33	5.196	98.50	98.79	5.60	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.30	5.125	98.33	98.73	5.46	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.05	5.800	99.47	99.75	5.84	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.27	6.625	100.14	100.52	6.48	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.29	100.21	10.08	04/06/2026	7.52	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.25	3.125	92.82	93.30	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.29	3.125	96.54	97.01	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.38	1.625	88.85	89.31	4.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.66	3.000	67.66	68.40	5.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.66	1.875	83.27	83.78	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.73	4.125	83.63	84.40	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.73	3.125	95.29	95.80	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.70	3.125	69.72	70.49	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.25	3.875	79.99	80.76	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.12	1.700	83.29	83.79	4.37	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.53	4.000	64.09	65.12	6.88	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.14	3.625	82.96	83.88	5.93	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.70	5.625	92.66	93.50	6.72	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.02	6.250	80.71	81.72	7.90	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.03	7.000	101.03	101.82	6.03	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.02	5.250	87.61	88.48	6.99	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.02	4.250	92.81	93.65	6.05	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.67	5.450	89.90	90.77	6.88	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.33	5.625	88.62	89.43	7.08	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.41	9.750	129.18	130.02	4.33	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	16.01	6.400	113.30	114.12	5.10	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.68	6.750	100.15	100.99	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.67	6.000	79.99	80.97	7.88	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.00	5.250	92.39	93.16	5.76	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.25	4.000	98.26	98.56	5.21	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.25	4.500	97.76	98.34	4.81	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.25	4.375	97.87	98.36	4.73	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.76	3.250	90.56	91.14	4.80	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.76	2.900	96.16	96.60	4.94	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.12	0.625	84.41	85.17	3.34	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.13	3.625	95.55	96.07	4.68	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.22	7.363	102.15	103.02	6.51	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.22	7.163	100.22	100.35	5.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.48	7.258	100.74	101.39	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.83	6.810	100.26	101.14	6.43	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.41	7.905	101.98	102.58	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.17	7.085	100.05	100.15	6.12	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.09	6.730	101.48	102.19	6.21	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.42	6.815	100.16	100.42	5.76	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.77	6.772	99.84	100.61	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.27	7.121	100.20	100.35	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.11	6.909	100.07	100.13	5.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.61	7.321	100.79	101.89	6.05	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.34	7.233	100.26	100.44	5.91	A	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.36	7.248	100.27	100.47	5.92	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.79	6.875	116.38	117.21	5.36	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.47	6.891	100.25	100.32	5.81	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.78	6.500	115.15	115.94	4.81	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.78	6.500	115.34	116.13	4.80	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.85	6.500	102.95	103.81	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.46	6.850	108.04	108.94	5.88	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.72	6.875	101.28	101.94	5.66	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.81	7.625	100.71	100.83	6.52	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.81	6.375	108.51	109.24	6.12	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2028	4.24	6.846	99.82	100.57	6.66	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.83	6.250	99.50	100.06	6.17	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.75	6.250	100.15	100.89	6.09	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.77	7.500	104.91	105.10	5.96	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.03	7.500	98.12	98.33	9.24	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.12	6.843	98.88	99.60	6.91	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.54	6.876	99.34	100.13	6.78	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.13	6.681	100.00	100.21	6.45	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.64	6.881	98.63	99.41	6.98	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.06	6.992	100.86	101.26	5.72	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.23	6.835	100.05	100.19	5.99	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.65	7.133	100.59	100.91	5.66	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.15	6.928	100.06	100.35	6.15	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12								